

Statement of Unaudited Standalone and consolidated Financial Results for the quarter and half year ended Sept 30, 2016

(Rs. in Lakh)

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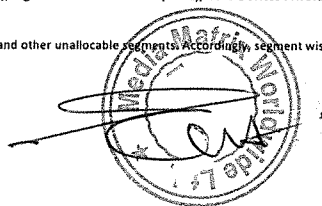
Statement of Unaudited Consolidated Financial Results for the quarter and half year ended Sept 30, 2016

Particulars	Three months ended Sept 30, 2016	Preceding Three months ended June 30, 2016	Corresponding Three months ended in the previous year Sept 30, 2015	Year to date figures for the current period ended Sept 30 2016	Year to date figures for the previous period ended Sept 30 2015	Previous Year ended March, 31 2016	Three months ended Sept 30, 2016	Corresponding Preceding Three months ended June 30, 2016	Corresponding Three months ended in previous year Sept 30, 2015	Year to date figures for the current period ended Sept 30 2016	Year to date figures for the previous period ended Sept 30 2015	Previous Year ended March, 31 2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations												
(a) Net Sales/Income from Operations(net of return)	90.00	90.00	97.45	180.00	160.45	312.96	5,648.13	4,136.37	3,148.32	9,784.50	6,168.82	13,438.00
(b) Other Operating Income	-	-	-	-	-	-	-	-	-	-	-	308.57
Total income from Operations (net)	90.00	90.00	97.45	180.00	160.45	312.96	5,648.13	4,136.37	3,148.32	9,784.50	6,168.82	13,746.57
2. Expenses												
(a) Cost of Materials consumed	-	-	-	-	-	-	-	-	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-	-	-	2,190.91	1,072.49	89.74	3,263.40	233.91	306.40
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-	(35.52)	1.60	17.40	(33.92)	(14.83)	15.43
(d) Employee benefits expense	23.53	13.97	26.95	37.51	40.43	99.56	1,934.17	1,869.91	2,051.04	3,804.08	3,851.85	7,718.07
(e) Depreciation and amortisation expense	0.39	0.38	0.54	0.77	1.18	1.94	264.85	293.44	422.51	558.29	824.25	1,536.11
(f) Legal & Professional charges	-	1.88	3.05	8.18	7.31	80.37	101.06	86.24	87.63	187.30	183.95	453.88
(g) Technical cost	-	-	-	-	-	-	54.08	44.68	54.22	98.76	92.00	190.24
(h) Content & Bandwidth cost	-	-	-	-	-	-	55.41	89.69	356.40	145.10	681.29	1,366.78
(i) Other expenses	36.53	28.16	44.36	58.40	85.66	115.10	1,073.49	1,022.09	1,065.75	2,095.58	2,276.66	4,357.53
Total Expenses	60.45	44.39	74.90	104.86	134.58	296.97	5,638.45	4,480.14	4,144.69	10,118.59	8,129.08	15,944.44
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	29.55	45.61	22.55	75.14	25.87	15.99	9.68	(343.77)	(996.37)	(334.09)	(1,960.26)	(2,197.87)
4. Other Income	3.28	3.70	18.17	6.98	41.08	41.33	304.32	8.42	18.49	312.74	36.42	128.74
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	32.83	49.31	40.72	82.12	66.95	57.32	314.00	(335.35)	(977.88)	(21.35)	(1,923.84)	(2,069.13)
6. Finance Costs	-	-	0.00	0.01	0.06	0.07	150.65	113.30	105.09	263.96	197.98	439.69
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5- 6)	32.83	49.31	40.72	82.11	66.89	57.25	163.35	(448.65)	(1,082.97)	(285.31)	(2,121.82)	(2,508.84)
8. Exceptional Items - (Income)/Expenses	-	-	-	-	-	-	-	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7 - 8)	32.83	49.31	40.72	82.11	66.89	57.25	163.35	(448.65)	(1,082.97)	(285.31)	(2,121.82)	(2,508.84)
10. Tax expense	10.13	15.27	11.00	25.40	19.08	18.91	10.36	15.19	10.95	25.55	19.41	17.58
11. Net Profit / (Loss) from ordinary activities after tax (9 - 10)	22.70	34.04	29.72	56.71	47.81	38.34	152.99	(463.84)	(1,093.92)	(310.86)	(2,141.23)	(2,526.42)
12. Extraordinary items	-	-	-	-	-	-	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11- 12)	22.70	34.04	29.72	56.71	47.81	38.34	152.99	(463.84)	(1,093.92)	(310.86)	(2,141.23)	(2,526.42)
14. Share of Profit / (Loss) of associates	-	-	-	-	-	-	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	-	-	-	-	-	-	-
16. Net Profit/(Los) after taxes, minority interest, share of profit/(loss) of associates (13-14-15)	22.70	34.04	29.72	56.71	47.81	38.34	152.99	(463.84)	(1,093.92)	(310.86)	(2,141.23)	(2,526.42)
17. Paid-up equity share capital (Face Value of Re.1/-each)	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	5,272.17	-	-	-	-	-	(9,415.29)
19. Earning per Share of Re 1/- each - (not annualised)												
(a) Before Extraordinary items - Basic	0.0020	0.0030	0.0026	0.0050	0.0042	0.0034	0.0135	(0.0409)	(0.0966)	(0.0274)	(0.1890)	(0.2230)
- Diluted	0.0020	0.0030	0.0026	0.0050	0.0042	0.0034	0.0135	(0.0409)	(0.0966)	(0.0274)	(0.1890)	(0.2230)
(b) After Extraordinary items - Basic	0.0020	0.0030	0.0026	0.0050	0.0042	0.0034	0.0135	(0.0409)	(0.0966)	(0.0274)	(0.1890)	(0.2230)
- Diluted	0.0020	0.0030	0.0026	0.0050	0.0042	0.0034	0.0135	(0.0409)	(0.0966)	(0.0274)	(0.1890)	(0.2230)

Notes:

- The above standalone and consolidated unaudited financial results of the Company for the quarter and half year ended September 30, 2016 as reviewed by the Audit Committee were approved by the Board of Directors at their meeting held on November 14, 2016.
- The Company is registered with Reserve Bank of India (RBI) vide registration no. 13.01287 dated August 13, 1999 as a NBFC Company. Since the Company presently does not meet the criteria of principal business of NBFC as specified by the RBI and instead qualifies as Core Investment Company (CIC) based on its current investment structure, the Company has notified the same to RBI vide letter dated April 20, 2013. The Company qualifies for exemption from registration as CIC and has applied for the same to RBI. The same is under due consideration with RBI.
- The Consolidated unaudited Financial Results represents the result of the Company including its subsidiary companies, namely Digicall Teleservices Private Ltd. (DTPL), Digicall Global Private Ltd. (DGPL), nexG Devices Private Ltd.(NDPL), DigiVive Services Private Ltd. (DSP) and Media Matrix Enterprises Private Ltd.(MMEPL)
- On Standalone basis, there is no reportable segment. The Company, on consolidated basis, is operating with "Digital Media and handset trading", Call center services and other unallocable segments. Accordingly, segment wise information has been given in line with the requirements of AS-17 "Segment Reporting"
- Previous period/ year figures have been re-grouped/ re-classified wherever considered necessary to confirm to current period classification.

Place : Gurgaon
Date : Nov 14, 2016



By Order of the Board
SD/-
B.B Chugh
Director (Finance)

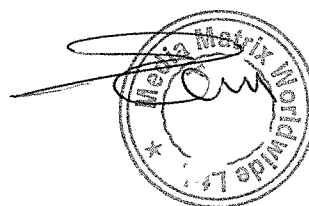
Statement of Assets and Liabilities

(Rs. in lakhs)

Particulars	As at Current half year ended September 30, 2016	As at Previous Year end March 31, 2016	As at Current Half year ended September 30, 2016	As at Previous Year end March 31, 2016
	Standalone		Consolidated	
	Unaudited	Audited	Unaudited	Audited
A				
EQUITY AND LIABILITIES				
1 Shareholders Fund				
(a) Share Capital	11,327.42	11,327.42	11,327.42	11,327.42
(b) Reserve & Surplus	5,367.23	5,310.51	(9,690.97)	(9,380.12)
Sub-total Shareholders funds	16,694.65	16,637.93	1,636.45	1,947.30
2. Minority Interest	-	-	-	-
3. Non-current Liabilities				
(a) Long term borrowings	-	-	3,630.41	2,352.21
(b) Long term provisions	7.40	9.01	149.47	143.12
(c) Deferred tax liabilities (net)	-	-	-	-
Sub-total Non-current liabilities	7.40	9.01	3,779.88	2,495.33
4. Current Liabilities				
(a) Short term borrowings	-	-	4,986.80	3,452.96
(b) Trade Payable	46.73	66.96	575.55	1,937.30
(c) Other current liabilities	10.91	28.54	1,977.80	2,209.90
(d) Short term provisions	1.83	1.57	363.18	199.58
Sub-total Current liabilities	59.47	97.07	7,903.33	7,799.74
TOTAL - EQUITY & LIABILITIES	16,761.52	16,744.01	13,319.66	12,242.37
B				
ASSETS				
1. Non-current assets				
(a) Fixed assets	5.93	6.70	2,448.03	2,564.06
(b) Intangible assets	-	-	89.67	138.16
(c) Goodwill on Consolidation	-	-	1,443.44	1,554.48
(d) Deferred tax assets	4.75	5.25	14.79	15.43
(e) Non-current investments	16,155.91	16,155.91	0.10	0.10
(f) Long term loan & advances	9.18	9.18	866.15	969.39
Sub-total Non-current assets	16,175.77	16,177.04	4,862.18	5,241.62
2. Current assets				
a) Inventories	-	-	35.93	2.00
b) Trade Receivables	48.58	58.33	3,465.66	3,255.91
c) Cash and Bank balance	30.28	16.51	1,221.67	135.41
d) Short term loan and advances	453.60	419.68	883.50	989.14
e) Other Current assets	53.29	72.45	2,850.72	2,618.29
Sub-total Current assets	585.75	566.97	8,457.48	7,000.75
TOTAL - ASSETS	16,761.52	16,744.01	13,319.66	12,242.37

Place : Gurgaon
Date : Nov 14, 2016

By Order of the Board
Sd/-
B.B Chugh
Director (Finance)



Consolidated Segment Revenue, Results, and Capital Employed

Particulars	Three months ended Sept 30, 2016	Corresponding Preceding Three months ended June 30, 2016	Corresponding Three months ended in previous year Sept 30, 2015	Year to date figures for the current period ended Sept 30 2016	Year to date figures for the previous period ended Sept 30 2015	Previous Year ended March, 31 2016
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue						
a. Digital media & handset trading	2,739.28	1,697.60	740.94	4,436.88	1,640.58	2,806.35
b. Call center services	2,908.45	2,438.36	2,409.38	5,346.82	4,530.92	11,216.88
c. Others	0.40	0.40	-	0.80	-	1.20
d. Unallocated	-	-	-	-	-	-
Total	5,648.13	4,136.36	3,150.32	9,784.50	6,171.50	14,024.43
Intersegment revenue	0.00	-	2.00	0.00	2.68	277.86
Net Sales/Income from operation	5,648.13	4,136.36	3,148.32	9,784.50	6,168.82	13,746.57
Segment results profit/(loss) before tax & interest from each segment						
a. Digital media & handset trading	100.48	(128.77)	(636.27)	(28.29)	(1,137.62)	(2,464.54)
b. Call center services	200.46	(212.31)	(358.28)	(11.85)	(814.44)	310.31
c. Others	(0.54)	(0.68)	(0.89)	(1.22)	(1.87)	(2.78)
d. Unallocated	-	-	-	-	-	-
Sub-total	300.40	(341.76)	(995.44)	(41.36)	(1,953.93)	(2,157.01)
Add: Interest income	8.95	3.42	8.80	12.37	14.75	76.53
Less: Interest expenses	(146.00)	(110.31)	(96.34)	(256.31)	(182.64)	(428.34)
Less: Unallocable expenditure	-	-	-	-	-	-
Total profit before tax	163.35	(448.65)	(1,082.98)	(285.30)	(2,121.82)	(2,508.81)
3 Capital Employed						
a. Digital media & handset trading	4,301.30	2,876.50	2,458.76	4,301.30	2,458.76	2,019.83
b. Call center services	5,212.59	5,480.94	4,531.80	5,212.59	4,531.80	5,701.22
c. Others	30.30	30.74	432.43	30.30	432.43	31.42
d. Unallocated	-	-	-	-	-	-
Total capital employed in the segment	9,544.19	8,388.18	7,422.99	9,544.19	7,422.99	7,752.47
Unallocable corporate assets & liabilities	-	-	-	-	-	-

Date: Nov 14, 2016

Place: Gurgaon

