

(Amount in Rs. Lakh)

Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2017

Statement of Unaudited Consolidated Financial Results for the quarter and nine months ended December 31, 2017

Particulars	Three months ended December 31, 2017	Preceding three months ended September 30, 2017	Corresponding three months ended December 31, 2016	Year to date figures for the Period ended December 31, 2017	Year to date figures for the Period ended December 31, 2016	Previous financial year ended March 31, 2017	Three months ended December 31, 2017	Preceding three months ended September 30, 2017	Corresponding three months ended December 31, 2016	Year to date figures for the Period ended December 31, 2017	Year to date figures for the Period ended December 31, 2016	Previous financial year ended March 31, 2017
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Revenue from Operations	65.00	80.00	90.00	221.39	270.00	360.00	23,474.09	6,879.70	7,627.79	42,490.32	17,412.29	26,376.91
2 Other Income	7.37	7.79	6.02	22.79	13.00	19.37	111.94	19.78	53.46	336.91	366.20	656.39
3 Total Revenue (1+2)	72.37	87.79	96.02	244.18	283.00	379.37	23,586.03	6,899.48	7,681.25	42,827.23	17,778.49	27,033.30
4 Expenses												
(a) Cost of Materials consumed	-	-	-	-	-	-	-	-	-	-	-	-
(b) Purchase of stock-in-trade	-	-	-	-	-	-	23,225.87	5,393.33	3,362.61	36,836.39	6,626.01	13,484.91
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-	(214.71)	802.17	30.83	1,119.23	(3.09)	(2,310.40)
(d) Employee benefits expense	23.06	23.40	23.08	72.17	60.59	84.18	137.88	170.22	1,698.23	1,943.42	5,502.32	7,106.75
(e) Finance Cost	0.00	0.00	0.00	0.09	0.01	0.01	93.04	137.28	138.74	437.90	402.70	565.86
(f) Depreciation and amortisation expense	0.14	0.18	0.39	0.48	1.15	1.53	80.24	78.31	233.49	369.89	791.78	1,343.36
(g) Other Expenses												
- Legal & Professional charges	26.96	14.61	17.82	60.45	26.00	92.39	128.07	177.80	353.09	513.48	540.39	844.57
- Technical cost	0.00	-	-	-	-	-	48.15	29.69	71.42	112.64	170.18	198.47
- Content & Bandwidth cost	0.00	-	-	-	-	-	30.82	49.63	60.96	139.65	206.06	248.58
- Other operating expenses	21.30	21.00	30.54	63.02	88.94	124.79	223.77	235.71	1,003.14	1,669.53	3,098.72	4,501.49
Total Expenses	71.46	59.19	71.83	196.21	176.69	302.90	23,753.13	7,074.14	6,952.51	43,142.13	17,335.07	25,983.59
Profit / (Loss) from operations before exceptional items & Tax (3-4)	0.91	28.60	24.19	47.97	106.31	76.47	(167.08)	(174.66)	728.74	43,142.13	17,335.07	25,983.59
5 Exceptional Items	0.00	(2,139.81)	-	(2,139.81)	-	-	-	(3,143.45)	-	(3,143.45)	-	-
7 Profit / (Loss) before Tax (5-6)	0.91	(2,111.21)	24.18	(2,091.84)	106.31	76.47	(167.08)	(3,318.11)	728.74	(3,458.35)	443.42	1,049.71
3 Tax expense	0.25	5.45	8.58	10.89	33.98	25.86	(5.88)	3.71	19.55	12.34	45.10	38.58
3 Net Profit / (Loss) from the period (7-8)	0.66	(2,116.66)	15.60	(2,102.73)	72.33	50.61	(161.21)	(3,321.82)	709.19	(3,470.69)	398.32	1,011.13
3 Net profit attributable to												
a) Owners of the Company	0.66	(2,116.66)	15.60	(2,102.73)	72.33	50.61	(161.21)	(3,321.82)	709.19	(3,470.69)	398.32	1,011.13
b) Non Controlling Interest	-	-	-	-	-	-	-	-	-	-	-	-
1 Paid-up equity share Capital (Face Value of Re 1/- each)	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42	11,327.42
2 Reserve excluding Revaluation Reserves	-	-	-	-	-	5,361.12	-	-	-	-	-	(7,889.98)
3 Earning per Share (of Re 1/- each)												
(a) - Basic (in Rupees)	0.0001	(0.1869)	0.0014	(0.1856)	0.0064	0.0045	(0.0142)	(0.2933)	0.0626	(0.3064)	0.0352	0.0893
(b) - Diluted (in Rupees)	0.0001	(0.1869)	0.0014	(0.1856)	0.0064	0.0045	(0.0142)	(0.2933)	0.0626	(0.3064)	0.0352	0.0893

Notes:

The above Standalone and Consolidated Financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on January 31, 2018.

The Company is registered with Reserve Bank of India (RBI) vide registration no. 13.01287 dated August 13, 1999 as a NBFC Company. Since the Company presently does not meet the criteria of principal business of NBFC as specified by the RBI and instead qualifies as Core Investment Company (CIC) based on its current investment structure, the Company has notified the same to RBI vide letter dated April 20, 2013. The Company qualifies for exemption from registration as CIC and has applied for the same to RBI. Simultaneously, Company had applied for deregistration as NBFC and is pursuing the same with RBI.

The Consolidated unaudited Financial Results for the quarter ended December 31, 2017 represents the result of the Company including its subsidiary companies, namely nexG Devices Private Ltd.(NDPL), DigiVive Services Private Ltd. (DSPL) and Media Matrix Enterprises Private Ltd (MMEPL). Pursuant to Share Purchase Agreement signed on 2nd August, 2017 and approval of the Shareholders of the Company obtained through postal ballot on 26th August, 2017, the Company had divested its entire stake in DigiCall Teleservice Private Limited ("DTPL") to Karvy Data Management Services Limited ("Karvy") and transferred operational control of DTPL to Karvy w.e.f. July 1, 2017. Accordingly, DTPL and DigiCall Global Private Limited ("DGPL") ceased to be subsidiaries of the Company w.e.f July 1, 2017 and financial of DTPL and DGPL have not been considered for consolidation for the quarter ended December 31, 2017. The exceptional item in Standalone and Consolidated financial results of preceding three months ended September 30, 2017 represents loss on sale of aforesaid investment of Rs. 2,139.81 Lakh and Rs. 3,143.45 respectively.

On standalone basis, Company is engaged in the business of digital media content and dealing in related activities in media and entertainment industry and thus, there is no separate reportable segment. The Company, on consolidated basis, is operating with "Digital Media and handset trading" and other unallocable segment and has ceased to operate in Call Center Services segment from July 1, 2017 due to sale of entire shareholding by the Company in DTPL. Accordingly, segment wise information has been given in line with the requirements of AS-17 "Segment Reporting" for the period ended December 31, 2017

Figures for the quarter and nine months ended December 31 2016 and quarter ended June 30, 2017, includes figures in respect of DTPL and DGPL therefore figures of current quarter and nine months ended December 31 2017 are not comparable with corresponding quarter and nine months ended December 31 2017 to that extent.

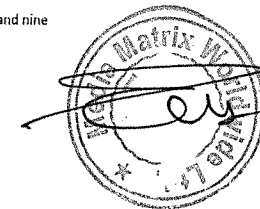
Previous period/year figures have been re-grouped/ re-classified wherever considered necessary to conform to current period classification.

Date: January 31, 2018

Place: Gurgaon

By the order of the Board
For Media Matrix Worldwide Limited

SD/-
(Sandeep Jairath)
Whole Time Director Cum Chief Financial Officer
DIN No. 05300460



Consolidated Segment Revenue, Results, and Capital Employed

(Amount in Rs. Lakh)

Particulars	Three months ended December 31 2017	Preceding three months ended September 30, 2017	Corresponding three months ended December 31, 2016	Year to date figures for the Period ended December 31, 2017	Year to date figures for the Period ended December 31, 2016	Previous financial year ended March, 31 2017
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue						
a. Digital media & handset trading	23,473.29	6,879.70	4,887.62	40,193.25	9,324.51	15,308.47
b. Call center services	0.00	0.00	2,739.77	2,297.26	8,086.59	11,216.83
c. Others	0.80	0.00	0.40	1.20	1.20	1.60
c. Unallocated	0.00	0.00				0.00
Total	23,474.09	6,879.70	7,627.79	42,491.72	17,412.29	26,526.91
Intersegment revenue	0.00	-	0.00	1.39	0.00	150.00
Net Sales/Income from operation	23,474.09	6,879.70	7,627.79	42,490.32	17,412.29	26,376.91
2 Segment results profit/(loss) before tax & interest from each segment						
a. Digital media & handset trading	-139.23	(77.16)	732.50	157.26	704.21	1,246.94
b. Call center services	0.00	-	129.53	(168.78)	117.68	306.31
c. Others	(16.88)	(1.41)	(0.54)	(18.79)	(1.76)	(2.30)
d. Unallocated*	-	(3,143.45)		(3,143.45)		-
Sub-total	(156.11)	(3,222.01)	861.49	(3,173.75)	820.13	1,550.95
Add: Interest income	84.01	19.85	17.50	114.64	29.86	51.02
Less: Interest expenses	-96.98	(115.94)	(150.25)	-399.23	(406.57)	(552.24)
Less: Unallocable expenditure	-	-	-	0.00	-	-
Total profit before tax	(169.08)	(3,318.11)	728.74	(3,458.35)	443.42	1,049.73
3 Capital Employed						
3.1) Segment Assets						
a. Digital media & handset trading	17,819.80	5,744.79	6,185.77	17,819.80	6,185.77	7,376.63
b. Call center services	0.00	0.00	7,270.07	0.00	7,270.07	8,311.66
c. Others	1,784.55	2,050.50	30.56	1,784.55	30.56	30.09
d. Unallocated	0.00	500.00	-	-	-	500
3.2) Segment Liabilities						
a. Digital media & handset trading	14,923.63	2,579.44	2,926.19	14,923.63	2,926.19	4,453.28
b. Call center services	0.00	0.00	2,582.31	0.00	2,582.31	2,714.68
c. Others	1,763.60	2,001.12	0.80	1,763.60	0.80	0.97
d. Unallocated	-	-	-	-	-	-

*Includes the loss on sale of investment during the quarter ended September 30, 2017

Date: January 31, 2018

Place: Gurgaon

By the order of the Board

For Media Matrix Worldwide Limited

SD/-

(Sandeep Jairath)

Whole Time Director Cum Chief Financial Officer

DIN No. 05300460

